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An equal opportunity university  
**2023-2024 Untaxed Income - Parent**

Financial Aid  
516 High Street, Old Main 265  
Bellingham, WA 98225

\_\_\_\_\_  
Student Name

W \_\_\_\_\_  
Student I.D. Number

**This form must be completed by the parent, not the student, for the calendar year 2021.**

- \$ \_\_\_\_\_ **Tax-Deferred Pensions**-Payments to tax-deferred pension and retirement savings plans (paid directly or withheld from earnings), including, but not limited to, amounts reported on the W-2 forms in Boxes 12a through 12d, codes D, E, F, G, H and S.
  - **Do not include** amounts reported in code DD (employer contributions toward employee health benefits).
- \$ \_\_\_\_\_ **IRA & Keogh Deductions**-IRA deductions and payments to self-employed SEP, SIMPLE, Keogh and other qualified plans from IRS Form 1040 Schedule 1— total of lines 16 + 20.
- \$ \_\_\_\_\_ **Child Support Received**-Child support received.
  - **Do not include** foster care or adoption payments.
- \$ \_\_\_\_\_ **Tax Exempt Interest**-Tax exempt interest income from IRS Form 1040—line 2a.
- \$ \_\_\_\_\_ **Untaxed IRA & Pensions**- Untaxed portions of IRA distributions and pensions from IRS Form 1040 (lines 4a + 5a) minus (lines 4b + 5b). If negative, enter \$0.
  - **Do not include** rollovers.
- \$ \_\_\_\_\_ **Military & Clergy Allowance**- Housing, food and other living allowances paid to members of the military, clergy and others (including cash payments and cash value of benefits).
  - **Do not include** the value of on-base military housing or the value of a basic military allowance for housing.
- \$ \_\_\_\_\_ **VA Non-Education Benefits**- Veterans noneducation benefits, such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC) and/or VA Educational Work-Study allowances.
- \$ \_\_\_\_\_ **Other Untaxed Income**- Other untaxed income not reported above, such as workers' compensation, disability benefits, and untaxed foreign income not earned from work. Also include the untaxed portions of health savings accounts from IRS Form 1040 Schedule 1—line 13.
  - **Do not include** extended foster care benefits, student aid, earned income credit, additional child tax credit, welfare payments, untaxed Social Security benefits, Supplemental Security Income, Workforce Innovation and Opportunity Act educational benefits, on-base military housing or a military housing allowance, combat pay, benefits from flexible spending arrangements (e.g., cafeteria plans), foreign income exclusion or credit for federal tax on special fuels.

**Certification**

I certify that the information provided herein is complete and correct.

\_\_\_\_\_  
Parent Printed Name

\_\_\_\_\_  
Parent Signature (Parent handwritten signature is **required**)

\_\_\_\_\_  
Date

<b>FOR OFFICE USE ONLY</b>	Operations:	[U_TAXP _____]
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